



**New England Chapter of the ESOP Association**

P.O. Box 625

Stow, MA 01775

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**The New England Chapter of The ESOP Association  
Proudly Presents:  
"An Introduction to Employee Stock Ownership Plans"**

**When: September 22, 2010 2:00pm-6:00pm**

**Where: Crowne Plaza Hotel, Cromwell CT**

The New England Chapter of The ESOP Association has brought together a panel of experts in the field of employee-ownership to present the advantages of forming an Employee Stock Ownership Plan (ESOP) . In addition, the program will go over the basics of forming an ESOP and how to administer it once it is formed. *This presentation is intended for Owners, Presidents and Chief Executives of companies who might be considering forming an ESOP* as part of an ownership succession plan or as a retirement plan benefit for employees.

The cost is \$45 per attendee, by check made out to "The ESOP Association" or cash, at the door.

Please use attached registration form or register on-line at:

<http://events.constantcontact.com/register/event?oeidk=a07e2uzeyqwe5b59156>.

2:00PM – 2:15PM	Welcome and Introductions <i>David Fitz-Gerald, Chapter President</i>
2:15PM – 3:00PM	What is an ESOP and What are the Advantages of Forming One? <i>Rob Schatz, Boylan, Brown, Code, Vigdor &amp; Wilson, LLP, West Hartford, CT</i>
3:00PM – 3:45PM	What is My Company Worth? Determining Value for ESOP Purposes <i>Chuck Coyne, Empire Valuation Consultants, West Hartford, CT</i>
3:45PM – 4:30PM	Is an ESOP Right for You? ESOP Feasibility and Plan Design <i>Joe Marx, Principal Financial Group, Williamsville, NY</i>
4:30PM – 5:00PM	How Can I Maximize Value? Communicating The ESOP to Employees <i>Dave Fitz-Gerald, CFO – Carris Reels, Inc, Rutland, VT</i>
5:00PM – 6:00PM	Social Hour

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**Cancellation Policy:** *Commitment to attend is confirmed by registration and payment is expected as noted. In the event of non-attendance, a substitute may be sent.*

# 2010 New England Chapter Sponsors

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**Chuck Coyne** W. Hartford, CT (860) 233-6552 [ccoyme@empireval.com](mailto:ccoyme@empireval.com)

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*The Crowne Plaza Hotel, 100 Berlin Rd, Cromwell, CT 06416*

<b>Registration Form (please complete in full)</b>	
<b><u>Attendee Information</u></b>	
Name:	_____
Street address:	_____
City, State, and Zip Code:	_____
Telephone number:	_____
FAX Number:	_____
e-mail address:	_____
<b>Registration Fee:</b>	\$45.00 _____
<b><u>Affiliated with:</u></b>	
Name of Company:	_____
<b>Additional Attendees:</b> Please list additional attendees, and include their email addresses in the space below:   	

**Please make checks payable to: "The ESOP Association".**

Mail your registration form(s) and payment by September 10<sup>th</sup> or contact [newenglandesop@comcast.net](mailto:newenglandesop@comcast.net) to make arrangements to pay at the door.

Deb Tompkins, Administrator  
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